

# Patient Information

Thank you for choosing our practice for your dental needs. Please complete this form in ink. If you have any questions or concerns, do not hesitate to ask for assistance. We will be happy to help.

(Please Print)

Name \_\_\_\_\_ Date \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Date of Birth \_\_\_\_\_ SSN: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Drivers License/CA ID# \_\_\_\_\_  
Home phone# \_\_\_\_\_ Work phone# \_\_\_\_\_ Mobile phone# \_\_\_\_\_  
Email: \_\_\_\_\_  
Do you prefer to receive calls at: Home Work Mobile  
Are you: Minor Married Divorced Single  
You or your parent's employer \_\_\_\_\_ Occupation \_\_\_\_\_  
Business Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Spouse's or parent's name \_\_\_\_\_ Workplace \_\_\_\_\_ Work phone# \_\_\_\_\_  
If you are a student, name of school/college \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_  
Whom may we thank for referring you to us? \_\_\_\_\_  
Person to contact in case of emergency \_\_\_\_\_ Phone# \_\_\_\_\_

# Responsible Party

Name of person responsible for this account if not yourself? \_\_\_\_\_  
Relationship to patient \_\_\_\_\_ Phone# \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Name of employer \_\_\_\_\_ Work phone# \_\_\_\_\_

# Dental Insurance

Primary Carrier

Insurance Company \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Tel \_\_\_\_\_ Group # \_\_\_\_\_  
Employer Name \_\_\_\_\_  
Insured's Name \_\_\_\_\_  
Insured's Date of Birth \_\_\_\_\_  
Insured's SSN/ID # \_\_\_\_\_

Secondary Carrier

Insurance Company \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Tel \_\_\_\_\_ Group # \_\_\_\_\_  
Employer Name \_\_\_\_\_  
Insured's Name \_\_\_\_\_  
Insured's Date of Birth \_\_\_\_\_  
Insured's SSN/ID # \_\_\_\_\_

# Dental History

Name: \_\_\_\_\_  
Former Dentist \_\_\_\_\_  
Reason for today's visit \_\_\_\_\_  
Date of last exam \_\_\_\_\_ Date of last dental x-rays \_\_\_\_\_

Please check if any of the following conditions apply to you:

Bad Breath  Grinding teeth  
 Bleeding Gums  loose teeth or broken fillings  
 Clicking or popping jaw  Periodontal treatment  
 Food collection between teeth  Sores or growths in your mouth

# Medical History

Patient Name \_\_\_\_\_

Physician Name \_\_\_\_\_ Phone \_\_\_\_\_

Date of last visit \_\_\_\_\_ Reason \_\_\_\_\_

Please list all medications you are currently taking: \_\_\_\_\_

Have you ever had an allergic or adverse reaction to any medication or substance? Yes No

If yes, list medication \_\_\_\_\_

Describe reaction \_\_\_\_\_

(Women) Are you pregnant? Yes No Nursing? Yes No Taking birth control pills? Yes No

Do you have a history of the following? Circle "yes" or "no" to each item.

Heart (Surgery, Disease, Attack)	Yes	No	Tuberculosis	Yes	No
High Blood Pressure	Yes	No	Asthma	Yes	No
Chest Pain	Yes	No	Hay Fever	Yes	No
Congenital Heart Disease	Yes	No	Latex Sensitivity	Yes	No
Heart Murmur	Yes	No	Sinus Trouble	Yes	No
Mitral Valve Prolapse	Yes	No	Allergies	Yes	No
Artificial Heart Valve	Yes	No	Radiation Therapy	Yes	No
Heart Pacemaker	Yes	No	Chemotherapy	Yes	No
Rheumatic Fever	Yes	No	Tumors/Cancer	Yes	No
Arthritis/Rheumatism	Yes	No	Hepatitis A or B	Yes	No
Cortisone Medication	Yes	No	Hepatitis C	Yes	No
Swollen Ankles	Yes	No	STD	Yes	No
Stroke	Yes	No	AIDS	Yes	No
Diet (Special/Restricted)	Yes	No	HIV Positive	Yes	No
Artificial Joints (Hip/Knee)	Yes	No	Cold Sores	Yes	No
Kidney Trouble	Yes	No	Blood Transfusion	Yes	No
Psychiatric/Psychological Care	Yes	No	Hemophilia	Yes	No
Ulcers	Yes	No	Sickle Cell Disease	Yes	No
Anorexia/Bulimia	Yes	No	Bruise Easily	Yes	No
Diabetes	Yes	No	Yellow Jaundice	Yes	No
Thyroid Problems	Yes	No	Epilepsy/Seizures	Yes	No
Glaucoma	Yes	No	Neurological Disorder	Yes	No
Contact Lenses	Yes	No	Fainting/Dizzy Spells	Yes	No
Chronic Cough	Yes	No	Nervous/Anxious	Yes	No
Emphysema	Yes	No	Dental Phobia	Yes	No

## Authorization

*I certify that I have read and understand the above information is necessary to provide me with dental care in a safe and efficient manner. I have answered all questions to the best of my knowledge. Should further information be needed, you have my permission to ask the respective health care provider or agency, who may release such information to you. I will notify the doctor of any change in my health or medication. I authorize and request my insurance company to pay directly to the dentist or dental group insurance benefits otherwise payable to me. I understand that my dental insurance carrier may pay less than the actual bill for services. I agree to be responsible for payment of all services rendered on my behalf or my dependents.*

X \_\_\_\_\_

Patient/Parent or Guardian Signature

\_\_\_\_\_ Date

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## Consent For Use and Disclosure of Health Information (HIPAA)

We take your health information privacy seriously.  
Your information will never be shared without your express consent.

### **Section A: Patient Giving Consent**

Name of Patient: \_\_\_\_\_  
(PRINT)

### **Section B: PATIENTS PLEASE READ THE FOLLOWING STATEMENTS CAREFULLY**

**Purpose of Consent:** By signing this form, you will consent to our use and disclosure of your protected health information to carry out treatment, payment activities, and healthcare operations. (i.e. dental office records, specialty referrals, dental labs, dental insurance companies, etc.)

**Notice of Privacy Practices:** You have the right to read our Notice of Privacy Practices before you decide to sign this consent. Our notice provides a description of our treatment, payment activities and healthcare operations, of the uses and disclosures we may make of your protected health information. A copy of our notice is available at your request in our office. We encourage you to request a copy and read it carefully and completely before signing this consent. We reserve the right to change our privacy practices as described in our Notice of Privacy Practices. If we change our privacy practices, we will issue a revised Notice of Privacy which will contain the changes. Those changes may apply to any of your protected health information that we maintain.

You may obtain a copy of our Notice of Privacy Practices, including any revisions of our Notice, at any time by contacting:

**Right to Revoke:** You will have the right to revoke this consent at any time by providing our office with a written notice of your revocation submitted to the contact person listed above. Please understand that revocation of this consent will not affect any action we took in reliance on this consent before we received your revocation, and that we may decline to treat you or to continue treating you if you revoke this consent.

**Consent:** I, the patient and/or representative\*, have had full opportunity to read and consider the contents of this consent form and your Notice of Privacy Practices. I understand by signing this consent form, I am giving my consent to the use and disclosure of my protected health information to carry out treatment, payment activities, and health care operations.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

\* If this consent is signed by a personal representative on behalf of the patient, please complete the following:

Personal Representative Name: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

YOU ARE ENTITLED TO A COPY OF THIS CONSENT AFTER YOU SIGN IT.

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## Financial Policy

Our primary goal is to deliver the finest and most comprehensive dental care services available today. We look forward to caring for your dental health and establishing a long lasting professional relationship.

**Payment is due for all treatment on the date the service is rendered.** Below are the types of payment we accept.

### Payment Options:

1. Personal or cashier's check.
2. Visa, MasterCard, Discover Card, and American Express.

### Insurance:

We are happy to send your insurance claims in for you and answer questions regarding coverage, however, financial estimates and submissions to your insurance company are not a guarantee of payment. **Any balance your insurance company does not cover will be your responsibility.**

### Missed Appointments:

Once an appointment has been made, remember this time is reserved specifically for you, our patient. We confirm appointments 48 hours in advance as a courtesy to you. We require you to also give us 48 hours notice (one week preferred) if you must cancel your appointment. A cancellation fee of \$75 is charged for a missed appointment if done less than 48 hours in advance.

### Financial Consent:

The patient, or guardian, agrees to be fully responsible for total payment of treatment performed in this office.

I have read, understand, and agree to this Financial Policy.

X

\_\_\_\_\_  
Patient/Parent or Guardian Signature

\_\_\_\_\_  
Date